

SESSION

September 15, 2016

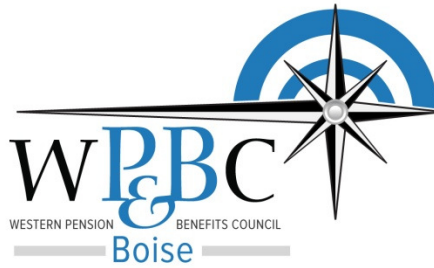
7:30 am – 9:00 am

Eide Bailly

877 W. Main Street, Suite 800

Boise ID 83702

Please note new time and location



President: Kelly Belden, Empower Retirement
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Selecting and Monitoring Investments

Benjamin Warren – Rathbone Warwick Investment Management

In this session, Benjamin will discuss how no one investment strategy is right for everyone. Come learn how to manage your plan’s investment options to meet the needs of your employees.

Breakfast items will be served.

Registration for the event closes on Monday, September 12, 2016

Register at www.wpbchoise.org

About Our Speaker:

Benjamin Warren Principal, Investment Advisor has been with Rathbone Warwick since 2007. Married with three young daughters, Benjamin has a deep commitment to the families and businesses he advises by helping them make sound financial decisions and reach their goals.

Originally from Leavenworth, Washington, Benjamin moved to Boise to attend Northwest Nazarene University in Nampa where he was catcher and team captain for the university’s baseball team. He graduated with a degree in Business Administration and later earned his Chartered Financial Analyst® (CFA®) designation. He is currently a member of both the CFA Institute and the CFA Society of Idaho and was honored in 2014 by the Idaho Business Review as one of the Accomplished 40 under 40.

You may also mail this registration form and payment to Jodi Daugherty, WP&BC, 877 W. Main St., Ste. 800 Boise, ID 83702

Members Attending: _____ @ \$25 per person*

Non-Members Attending: _____ @ \$45 per person*

Name(s): _____

Company/Organization: _____

Email: _____ Phone: _____

Breakfast items will be served.

*All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.