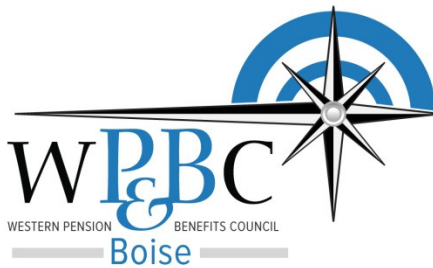


SESSION

January 19th, 2017
11:30am – 1:00pm
Eide Bailly
877 W. Main Street, Suite 800
Boise ID 83702
Please note new time and location



President: Kelly Belden, Empower Retirement
Past President: Susan Taylor, Milliman
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Membership Chair: Patrick Courtright, Raymond James
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This free Lunch N’ Learn is being sponsored by Empower Retirement

Capital Markets Update: 2016 Review

William Campbell, CRPS, AIF
Vice President and Financial Advisor, Campbell Courtright Group of Raymond James

About Our Topic:

We will review relevant economic and capital market data from a plan sponsor and participant perspective. Included in the review will be 4th quarter 2016 capital market data, as well as helpful longer-term data which will assist in providing perspective on the current capital markets landscape.

Registration for the event closes on Monday, January 16, 2017
Register at www.wpbcboise.org

About Our Speaker:

Bill has over 25 years of experience in working with corporate retirement plans. His primary focus has been to improve outcomes for both plan sponsors and their plan participants. Bill also been recognized by Raymond James as a leader in retirement plan consulting by his position on the Retirement Plan Advisory Council (RPAC), a collective of financial advisors offering specialized experience and support for retirement plan sponsors. RPAC is represented by less than 1% of all Raymond James advisors. Bill and his team acknowledge a fiduciary standard of care with regards to investment recommendations and monitoring of plan investments. Bill holds the designation of Accredited Investment Fiduciary (AIF)®, as well as Chartered Retirement Plans Specialist (CRPS)®. Additionally, Bill is Series 7, 6, 24, 26, 63 and 65 Registered. Bill is a member of Western Pension and Benefits Council (Boise Chapter) as well as the Plan Sponsor Council of America. Bill graduated from St. Lawrence University in Canton, NY. Bill and his wife have been married for over 20 years and currently reside in Hailey, Idaho with their two boys.

You may also mail this registration form and payment to Jodi Daugherty, WP&BC, 877 W. Main St., Ste. 800 Boise, ID 83702

Members Attending: _____ @ \$0 per person*
Non-Members Attending: _____ @ \$0 per person*
Name(s): _____
Company/Organization: _____
Email : _____ Phone: _____

Lunch will be served.

*All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.