Managing a Retirement Plan in 2020 and Beyond

Darby Heidemann, Northwestern Mutual

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The world that we live in is continuously changing and leaves many plan sponsors asking themselves – Are we doing everything we can to manage our plan appropriately? These questions and many more will be answered in this discussion.

Darby Heidemann is a Wealth Management Adviser in Boise, Idaho. He has been with Northwestern Mutual for 11 years and has built his business on writing lives and new clients while also focusing his efforts on growing his investment practice. Darby currently has over 60 qualified plans under management and is continually looking to expand his practice in this area. He has been able to differentiate himself in this space by providing a higher level of service while assisting his clients on reducing their liability with the day to day management of their retirement plans. Darby has an MBA from the University of Southern California and has achieved the CRPS, CLU, and ChFC designations. Darby lives in Eagle, Idaho and is married to Amy and has 3 kids, Nicholas – 20, Natalie – 20, and Gavin – 11.

LOCATION
Virtual Session via Zoom
Event details will be emailed to all registrants.

SESSION
October 28, 2020
11:00am – 12:00pm MDT

Registration for the event closes on October 27, 2020
Register at **www.wpbcboise.org**

Please join us for this **FREE** webinar!
Event details will be emailed to all registrants on October 27 (one day prior to the event).

Any questions? Please email admin@wpbcboise.org