

SESSION

November 16th, 2017
11:00am – 12:00pm

Eide Bailly

877 W. Main Street, Suite 800
Boise ID 83702
Please note new time and location



President: Kelly Belden, Empower Retirement
Program Chair: Bret Linton, Milliman
Membership Chair: Diane Kaiser, PERSI
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At Large Board Members: Patrick Courtright, Raymond James; Duane Mayer, Retired

Introduction to Cash Balance Plans for Non-Actuaries

Brenda Berg, Esq., Partner,
Holland & Hart LLP

Join us for another webinar from the WPBC. Lunch will be ordered and, as a group, we will have the opportunity to discuss any questions amongst ourselves. In addition, we have negotiated a discounted rate of \$25 (instead of the \$35), if attending as a group at the Eide Bailly offices.

Registration for the event closes on Monday, November 13, 2017

Register at www.wpbcboise.org

About Our Speaker:

For close to 20 years, Brenda Berg has been an attorney focused exclusively on **employee benefits and executive compensation**. Brenda’s advice ranges from the initial design and drafting stage, through the day-to-day administration questions and complications that arise. Brenda has extensive experience with 401(k), defined benefit pension, health and welfare, and nonqualified deferred compensation plans.

She regularly helps employers navigate the ever-changing employee benefits tax and ERISA world and come up with practical approaches on issues such as benefit plan governance, fiduciary duties and best practices, plan corrections, DOL and IRS audits, and Section 409A compliance.

Brenda is currently the President of the Governing Board of the Western Pension and Benefits Council. She was recognized as **The Best Lawyers in America® Lawyer of the Year in Employee Benefits (ERISA) Law – Denver, 2017**.

The webinar will provide one continuing education credit for ASPPA, NIPA, JBEA, CFP, ERPA, MCLE CA, CPA CE for CA and OR.

You may also mail this registration form and payment to Patricia Schirmer, WP&BC, 2289 S Bonito Way, Meridian ID 83642

Members Attending: _____ @ \$25 per person*
Non-Members Attending: _____ @ \$35 per person*

Name(s): _____
Company/Organization: _____
Email : _____ Phone: _____

Lunch will be served.

*All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.