Audit Quality – Does It Really Matter?

John C. Bletzer

Caron & Bletzer PLLC

Please see John's biography on the next page.

Ever wonder what those retirement plan auditors actually do and why they ask all those pesky questions? Why does the audit seem to take forever? What are some of the common errors found in audits and how can they be prevented? How does having a quality audit affect plan compliance and health? What does a strong partnership with your audit team look like?

Join us for an educational presentation to better understand the audit process, how plan sponsors can successfully navigate it, and how service providers and auditors can work together to help clients complete the annual plan audit using best practices.

LOCATION

The Arid Club
1137 W River St.
Boise, ID 83702

SESSION

November 3, 2023
8:00 am – 9:00 am MT
- Light breakfast included
(bagels, pastries, fruit, yogurt)
- Breakfast starts at 8:00, presentation starts at 8:15

Registration for the event closes on November 2, 2023
Register at **www.wpbcboise.org**

Member price: $25 per person*
Non-member price: $35 per person*

Not a member? Sign up today at www.wpbcboise.org

Any questions? Please email admin@wpbcboise.org

**All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a $10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.*

John C. Bletzer

Partner, Caron & Bletzer, PLLC

John C. Bletzer is the Partner in Charge of the Employee Benefit Assurance Practice and Quality Control for the firm. He is a licensed CPA in all six New England states, New York, New Jersey, Pennsylvania, Maryland, Virginia, Florida, Georgia and Washington, D.C. With over twenty-seven years of experience, John has concentrated his practice on the audits of employee benefit plans for the last eighteen years. John has developed expertise in auditing and consulting for defined benefit retirement plans, defined contribution retirement plans, including employee stock ownership plans and plans required to file Form 11-K with the SEC, and health and welfare benefit plans. John speaks regularly on a variety of topics, including industry best practices regarding employee benefit plans. John joined the firm in 1999 after several years in private industry, prior to which he was an audit manager at PricewaterhouseCoopers. John is an active member of the New Hampshire and Massachusetts CPA Societies, as well as the AICPA. John received a Bachelor of Science in Business Administration from the University of New Hampshire.