



Capital Markets Update

Andy Dodson, Edward Jones

In this session, Andy will discuss the general economic overview of the current market cycle. Andy will also talk about the things employees should be taking into consideration, depending on the number of years they are away from retirement and perceived risk tolerance vs. risk they may be taking.

LOCATION

Silverstone Amenity Center
3405 E. Overland Road
Meridian, ID 83642

SESSION

January 21, 2020
11:30am – 1:00pm
Lunch starts at 11:30am
Presentation starts at 12:00pm

Registration for the event closes on January 18, 2020

Register at www.wpbcboise.org

About Our Speaker:

Since joining Edward Jones as a financial advisor in 1999, Andy has held many leadership roles within the firm, as well as serving as a mentor, advisor coach and workshop leader for advisors wishing to optimize their businesses.

Andy's office has been recognized locally and nationally for the work they do. They have been recognized by Barron's as part of their annual America's Top 1200 Financial Advisors publication in 2015, 2016 and 2017. They have also been invited to attend the Edward Jones annual Managing Partner's Conference every year since 2004, which is an honor reserved for the top 400 of the firm's more than 17,000 financial advisors.

As an active member of the Nampa community, Andy has been a past president and current member of the Nampa Rotary Club, Nampa Chamber Of Commerce, Boys and Girls Club Advisory Board, Southwest Estate Planning Council and chairman of the Nampa Rotary Community Foundation.

You may also mail this registration form and payment to:
Patricia Schirmer, WP&BC, 950 W Bannock St, Suite 430, Boise, ID 83702

Members Attending: _____ @ \$35 per person*

Non-Members Attending: _____ @ \$60 per person*

Not a member? Sign up today at www.wpbcboise.org or include payment with this form:

Total annual single memberships: _____ @ \$75 per person

Total annual corporate memberships: _____ @ \$200 for up to five members

Name(s): _____

Company/Organization: _____

Email: _____ Phone: _____

*All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.