



Capital Markets Update

Brian E. Randolph, Managing Principal, BR Wealth Management



Welcome to 2024! The beginning of the year is a great time to revisit your investment strategy and make necessary adjustments to keep your long-term plans on track. In this session, Brian will give a recap of capital market performance in 2023 and provide historical context for those returns. Brian will also share some insights on a few investment and economic themes to keep an eye on in 2024 and beyond.

LOCATION

The Arid Club
1137 W River St.
Boise, ID 83702

SESSION

January 17, 2024
12:00 pm – 1:30 pm MT
Lunch starts at 12:00 pm
Presentation starts at 12:30 pm

Registration for the event closes on January 16, 2024

Register at www.wpbcboise.org

About our speaker

Recognized in 2019 and 2020 as a Best in State Wealth Advisor by Forbes, Brian is dedicated to offering trusted advice and exceptional service. Brian specializes in retirement planning, as well as financial and wealth preservation strategies for successful individuals, families, and business owners. Brian earned his Masters of Business Administration (MBA) with a concentration in finance from Purdue University and a Bachelor's of Science in Engineering (BSE) degree from the University of Michigan.

Session price: **FREE!**

The WP&BC is happy to offer the first in-person lunch seminar of 2024 for free.

Space is limited to the first 25 registrants.

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Any questions? Please email admin@wpbcboise.org