

**SESSION**

December 14th, 2017

11:00am – 1:00pm

**Eide Bailly**

877 W. Main Street, Suite 800

Boise ID 83702

Please note new time and location



President: Kelly Belden, Empower Retirement  
Program Chair: Bret Linton, Milliman  
Membership Chair: Diane Kaiser, PERSI  
Secretary: Sarah Murray, Milliman  
Treasurer: Patricia Schirmer, Harris & Co CPAs  
At Large Board Members: Patrick Courtright, Raymond James; Duane Mayer, Retired

## Ethics for TPAs and Other Professionals

Ilene H. Ferenczy, J.D., CPC, APA

Join us for another webinar from the WPBC. Lunch will be ordered and, as a group, we will have the opportunity to discuss any questions amongst ourselves. In addition, we have negotiated a discounted rate of \$40 (instead of the \$50), if attending as a group at the Eide Bailly offices.

**Registration for the event closes on Tuesday, December 12, 2017**

Register at [www.wpbchoise.org](http://www.wpbchoise.org)

About Our Speaker:

**Ilene H. Ferenczy, J.D., CPC, APA**, is the managing partner of Ferenczy Benefits Law Center LLP, an employee benefits law firm with offices in Atlanta, Georgia. Ms. Ferenczy advises clients on all types of employee benefit plans, particularly focusing her practice on qualified retirement plans, benefits issues in mergers and acquisitions, and advising third-party administrators of employee benefit programs on technical and practice issues. **Having become an attorney after more than ten years as a third-party administrator, she brings a unique and practical approach to her advice.** She is a member of the State Bars of Georgia and California, and holds designations as a Certified Pension Consultant from the American Society of Pension Professionals and Actuaries (ASPPA) and Accredited Pension Administrator from the National Institute of Pension Administrators.

Ms. Ferenczy is a member of ASPPA’s Leadership Council (i.e., the Board of Directors) and a former co-chair of ASPPA’s Government Affairs Committee. She works with ASPPA to lobby for favorable pension legislation and workable DOL, IRS, and PBGC guidance in relation to retirement plans. Ms. Ferenczy is the 2007 recipient of ASPPA’s **Educator of the Year Award**, and is also a **Fellow in the American College of Employee Benefits Counsel**, the highest honor awarded to ERISA lawyers. Ms. Ferenczy is the **2017 recipient of the National Institute of Pension Administrators’ (NIPA’s) Educator of the Year Award.**

**The webinar will provide two Ethics CE credits for ASPPA, NIPA, ERPA, JBEA, CPAs in CA and OR, MCLE in CA.**

You may also mail this registration form and payment to Patricia Schirmer, WP&BC, 2289 S Bonito Way, Meridian ID 83642

Members Attending: \_\_\_\_\_ @ \$40 per person\*  
Non-Members Attending: \_\_\_\_\_ @ \$55 per person\*  
Name(s): \_\_\_\_\_  
Company/Organization: \_\_\_\_\_  
Email : \_\_\_\_\_ Phone: \_\_\_\_\_

**Lunch will be served.**

\*All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.