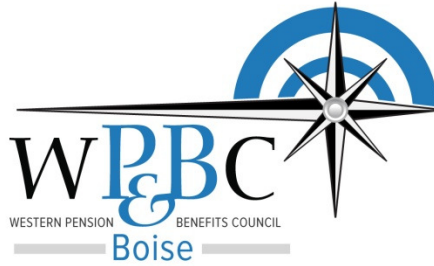


LUNCHEON SEMINAR

October 8, 2015
11:45 AM - 1:00 PM
Cottonwood Grille
913 W. River Street
Boise, ID 83702



President: Kelly Belden, Empower Retirement
Past President: Susan Taylor, Milliman
Program Chair: Bret Clark, Holland and Hart
Membership Chair: Patrick Courtright, Morgan Stanley
Secretary: Kim Vo, JR Simplot Company
Treasurer: Jodi Daugherty, Eide Bailly
At Large Board Members: Bret Linton, Milliman; Diane Kaiser, PERSI; Melody Evans, AmeriBen/IEC Group

Investment Lessons From Recent Litigation

Jeffery Mandell

President, The ERISA Law Group, P.A.

About Our Topic:

There has been considerable litigation against plan fiduciaries. This litigation has resulted in severe damages for some fiduciaries and employers. It leads to important reminders of critical steps employers and fiduciaries must take to fulfill their ERISA obligations. Such steps will best position employers and fiduciaries from litigation and/or adverse sanctions from participants, the DOL or IRS.

About Our Speaker:

Jeffery Mandell is President of The ERISA Law Group, P.A. For over 33 years, he has concentrated his practice to solve employee benefit problems and help clients achieve their employee benefit objectives. Jeff is a nationally recognized practitioner, speaker, and author on ERISA topics, and has been listed in the *Best Lawyers in America* since 1995. He was an Adjunct Professor at the University of Idaho College of Law and the University of Wisconsin Law School. His textbook regarding ERISA plan administrative and legal matters was published in 1998 and Jeff is the founder of Employee Benefit Publications and Seminars. Jeff and John C. Hughes are co-editors of the *401(k) Advisor*, a nationally distributed monthly publication. Jeff has advised clients on all kinds of plans, be it pension, deferred compensation or welfare plans, representing employers of all stripes throughout the U.S. In 2008 Jeff founded Open Doors, an organization that sends local refugee children to the YMCA summer camp, and has partnered with *Gates of Hope* in such endeavor. They also run a hoops program for refugee children.

You must register for the Seminar by October 5, 2015

Register at www.westernpension.org (select the Boise Chapter)

Or mail this form with a check to:

Jodi Daugherty, WP&BC - Boise Chapter
877 W. Main St., Ste. 800
Boise, ID 83702

Members Attending: _____ MEMBER FEE \$35 per person *

Non-Members Attending: _____ \$60 per person*

Name(s): _____

Company/Organization: _____

Email Address(es): _____ Phone: _____

Lunch: There will be three menu items to choose from.

*All cancellations must be received at least 3 days prior to the event. If a cancellation is timely received, the attendee will receive a refund, less a \$10 processing fee. If a cancellation is received less than 3 days prior, the attendee will not receive any refund.